# OneView®

**Tip Guide - Updating a Termed Location in OneView V1 & V2**

**If the location will be kept as part of the Practice/Employer record:**

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3 — Under the Staff Category, select "Termed".

5 — Click **Save**.

**Edit Practice/Employer** for Yuri Zhivago MD

Cancel   Save

last updated: 05/22/2024

Current Practice/Employer Name *

Center Camp

Don't see a facility listed? Try searching by both name and address.
Email support@modiohealth.com with the facility name and full address to add a master record.

Office Type *

Primary Practice

Current Position Held

Practice/Employer Type

**Start Here**   1

Practice / Employer

Start Date

mm/dd/yyyy

End Date

05/29/2024

Staff Category

term

Termed
Terminated

List this Practice/Employer in:

Practice/Employer Only

Accepting new patients?

Patient Age Range

Patient Type

Case Load

Credentialing Dates

Initial Credentialing Date

mm/dd/yyyy

Last Credentialed Date

mm/dd/yyyy

Credentialing End Date

mm/dd/yyyy

Reappointment Start Date

mm/dd/yyyy

Credentialing Status - Modio Health QA Displ (San Francisco, CA)

...

Notes

Public 0   Team 0

☑ Prepend Yasi Givechi

(0 of 3000)

2 — Click the **Edit icon** next to the location you need to update.

4 — Update or note any other additional information as needed (Example: Switching Accepting New Patients from "Yes" to "No").

Personal Info
Education & Training
Practice / Employer
Facility Affiliations
Work History
Peer References
Licensure
Certifications
Medical Malpractice
Healthcare Payors
Health Info
Event Log
CME
Summary

Drop documents here
or
Click here to browse

Chat

**If the location will be kept as part of the Practice/Employer record:**

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Team    Forms    Tracking    Logins    Tasks

Welcome Danenza McShane | OneView® Trainer    ⓘ Support    Modio U    New Features    Sign out

**Edit Practice/Employer** for Jennifer Abele MD          Cancel    Save

last updated: 07/22/2025

Current Practice/Employer Name *
Medexpress Urgent Care - Parkersburg (Parkersburg, WV - 31460)

Office Type *
Other Practice

Current Position Held

Practice/Employer Type

Start Date          End Date          Staff Category          List this Practice/Employer in:
mm/dd/yyyy          mm/dd/yyyy          Termed    ✕          Practice & Work History

Patient Age Range    Patient Type    Patient Gender    Accepting new patients?

Case Load

Reason For Leaving

☐ Update payor status for - Medexpress Urgent Care - Parkersburg

Credentialing Dates
☐ Update payor status for - CT - 154 - Hamden (Hamden, CT)
Initial Credentialing Date    Last Credentialed Date    Credentialing End Date    Reappointment Start Date
mm/dd/yyyy          mm/dd/yyyy          mm/dd/yyyy          mm/dd/yyyy

Historical Credentialing Date    Credentialing Status - | • Modio University • | (Virginia Beach, VA)
mm/dd/yyyy          ...

Personal Info
Education & Training
Practice / Employer
Facility Affiliations
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Peer References
Licensure
Certifications
Medical Malpractice
Healthcare Payors
Health Info
Event Log
CME
Documents
Summary

Practice/Em...

Add +    Copy 📋

Date    End Date    Actions

Professional H
140046)
1839 Central Ave

evms111

Western Maryl
12053)
12500 Willowbr

Northwell - No
300 Community

Medexpress U
2832 Pike St, Ste

Brookdale Virg
937 Diamond Sp

Ascension St J
2900 N Lake Sho

Fake Location
1234 Doesn't Exi

EVMS Advance
2800 Godwin Blv

Active Family
919 W Canfield,

CCSN Behavio
2300 Main St, Gl

6/2024    Current    🕐 🔔 ✏ ❌
          Current    🔔 ✏ ❌
6/2024    Current    🪪 🕐 🔔 ✏ ❌
          Current    🕐 🔔 ✏ ❌
          Current    🕐 ⬆ ✏ ❌
6/2025    Current    🕐 🔔 ✏ ❌
6/2024    Current    🕐 🔔 ✏ ❌
1/2025    Current    🕐 🔔 ✏ ❌
1/2020    Current    🕐 🔔 ✏ ❌
1/2024    Current    🪪 🕐 🔕 ✏ ❌
1/2025    Current    🕐 🔔 ✏ ❌

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Drop documents here
or

**7**  Click **Save**.

**5**  In the section **Practice/Employer in:,** select "Practice & Work History" so that this location exists in both sections.

**6a**  **a. Optional:** Enter Reason for Leaving.

**6b**  **b. Optional pt II:** Check the *Update Payor Status* box and select the desired Payor Status.

**If the location should be moved to Work History section only:**

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**Edit Work History** for Yuri Zhivago MD                                    Cancel  **Save**

③  Click **Save**.

last updated: 04/14/2022

Practice/Employer Name *                                    ☐ **Currently Employed?**

Medically Home Group, Inc (Boston, MA - 32348)

Practice/Employer Type       Position Held          ○ Locum Tenens  ○ Permanent  ○ Temporary  ○ Volunteer

[              ∨]              [                    ]

Start Date          End Date          List this Practice/Employer in:

[mm/dd/yyyy 📅]    [mm/dd/yyyy 📅]    [Work History Only          ∨]

①  Under List this Practice/Employer in: and select "Work History Only".

Reason For Leaving

[                                                        ]

②  Enter any desired information such as End Date, Reason for Leaving, or Payor Status.

Notes

Public ⓪     Team ⓪                                              ⌃

☑ Prepend Yasi Givechi                                    (0 of 3000)

[                                                        ]

                                                    Save Note

Documents                                            📝 ⓪

Facility Link 🔍

Team   Forms   Tracking

☑ Personal Info
☑ Education & Training
☑ Practice / Employer
☑ Facility Affiliations
☑ Work History
☑ Peer References
☑ Licensure
☑ Certifications
☑ Medical Malpractice
☑ Healthcare Payors
☑ Health Info
☐ Event Log
☑ CME
  Documents
  Summary

Drop documents here

**If the location is listed under Facility Affiliations:**

③ The End Date field will appear. Enter that information.

Update/Note any other additional information as needed.

⑤ Click **Save**.

② Under Currently Affiliated, select "No"

Start Here ①

**Follow along with this quick video for a demo of the Termed Location workflow:**

How to Edit a Termed Location

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Team    Forms    Tracking    Logins    Tasks

Personal Info
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Healthcare Payors
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Primary & C...

**Edit Affiliation** for Jennifer Abele MD

Cancel    Save

last updated: 06/02/2025

Facility Name *                                    ☐ Primary affiliation?

Penn Highlands Brookville (Brookville, PA - 12057)

Start Date                End Date                Currently affiliated?
01/01/2020                10/22/2025              No

Reason For Leaving

Accepting new patients?    Telemedicine?    Takes calls?    In good standing?

Staff Category                                    Admitting Privileges
Select...

Department/Specialty - | • Modio University • | (Virginia Beach, VA)    Covering Physician(s)
...

Approx. # of Annual Patient Encounters

Appointment Dates

Initial Appointment Date    Last Appointment Date    Appointment End Date    Reappointment Start Date
mm/dd/yyyy                 mm/dd/yyyy               mm/dd/yyyy              mm/dd/yyyy

Privileging Status - | • Modio University • | (Virginia Beach, VA)    Credentialing Descriptor
...

PA PCE Enrollment                                 ☐ Not applicable?

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# Tip Guide - Updating a Termed Location in V2



Under the Practice Employer grid, click the arrow by the providers name to expand the record.

Navigate to the "**Work Experience**" tabs

**Pro Tip:** Go to the Staff Category column and use the filter box to show only Termed locations.

Similar to V1, under the **Staff Category** field, select "**Termed**" from the dropdown, and enter in any additional needed information. (Example: Switching Accepting New Patients from "Yes" to "No").

Make sure to select "**Practice & Work History**" so that this location lives in both grids.

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Navigate to the "**Work History**" grid, and click on the arrow next to the provider's name to open up the record.

**New Features**   **Modio U**   **Support**    Danessa McShane | OneView® Trainer

Team   Forms   Tracking   Logins   Tasks   Notes   Reports

| • Modio University • | (Virginia Beach, VA)

Add Provider +

**All Providers**

Search a Provider Name or NPI...

Sections ⌄

Provider Info    CAQH    Licensure    Actions & Exclusions    Certifications    Education & Training    Work Experience    Malpractice Insurance    Documents

🧰 Work History    **1**

62 Total

Actions ⚠    +    ⋮

🔽    Provider Name              Title    Primary Specialty    Practice/Employer Name              Practice/Employer Type    Position Held    Type Of

⬇ 🔔 📖 🏳 ❌

☐    ⌄    **2**    Boye...ord    PA    Emergency Medicine    Virginia Beach Volunteer Rescue Squad    Emergency Medical Techni...
                                                        Virginia Beach, VA

PROVIDER PRACTICE INFO

**Practice/Employer Name** *
Virginia Beach Volunteer Rescue Squad    ✕    ⌄

**Practice/Employer Type**
Select Practice/Employer Type

**List this Practice/Employer in**    **5**
Work History Only    ⌄

In the List this Practice/Employer in field, select "**Work History Only**".

**Type Of Employment**
Select Type of Employment    ⌄

**Position Held**
Emergency Medical Technician/Paramedic

**Start Date**
12/01/1995

**End Date**    **3**
11/30/2002    ✕    📅

**Currently Employed**    **4**
Yes

**Reason For Leaving** *
Back Packing in Europe

CREDENTIALING

**Initial Cred. Date**    **Last Cred. Date**    **Cred. End Date**    **Reappointment Start Date**

Cancel

Enter any desired information such as **End Date** or **Reason for Leaving**.

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New Features    Modio U    Support    👤 Danessa McShane | OneView® Trainer ⌄

Team    Forms    Tracking    Logins    Tasks    Notes    Reports

🎓 | • **Modio University** • | (Virginia Beach, VA) ⌄          Add Provider +

All Providers                    Search a Provider Name or NPI... 🔍          Sections ⌄

Provider Info    CAQH    Licensure    Actions & Exclusions    Certifications    Education & Training    **Work Experience**    Malpractice Insurance    Documents

Navigate to the "**Facility Affiliation**" grid, and click on the arrow next to the provider's name to open up the record.

Ⓗ  **Facility Affiliations**          1          ✉️  `1 Expiring`  `15 Expired`  `186 Total`  🔘

| ▽ | Provider Name | Title | Primary Specialty | Facility Name | Staff Category | Facility Type | Appt. En |
|---|---|---|---|---|---|---|---|

Actions ❗  ➕  ⋮

| ☐ | | | | | | | |
| ☐ ⌄ | Boyette, Bradford | PA | Emergency Medicine | Sentara Virginia Beach General Hospi... ✴️ 🔍  1060 1st Colonial Rd, Virginia Beach, VA 23454 | Active | Hospital | 12/05/20 |

⬇️ 🔔 📖 🚩 ❌ ⭐

**FACILITY INFO**

Facility Name*                    Staff Category                    In good standing?        Facility Type
Sentara Virginia Beach General Hospital ✕ ▼    Active ✕ ▼              Yes ✕ ▼            Hospital ▼

3

**PROVIDER AFFILIATION**

Under **Currently Affiliated**, select "No"

2    Currently Affiliated?    Appt. End Date        Start Date        End Date
     No ▼                    12/05/2025 ✕ 📅      12/02/2002 ✕ 📅    10/14/2025 ✕ 📅          Enter in the "**End Date**".

Update/Note any other additional information as needed.

4    Reason For Leaving
     [                                                    ]

Accepting New Patients?    Telemedicine?    Takes Calls?    Admitting Privileges?    Primary Affiliation?

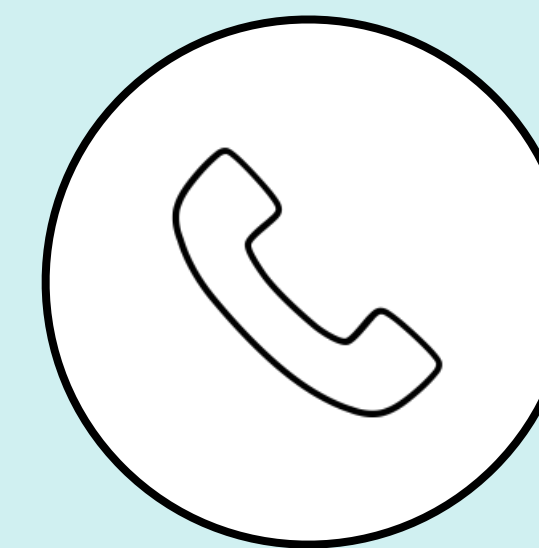Make sure to click "**Save Record**" to save the updates.

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# For additional questions or further training, contact the Modio Team:

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**Online**:
Live Chat Support
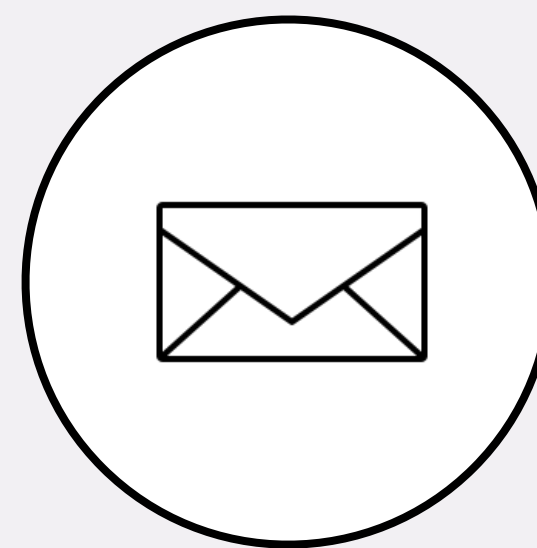
**Email:**
support@modiohealth.com

**Phone:**
844.696.6346